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Our ref Consent

25 September 2019

Ladies and Gentlemen

**M&G plc**

We consent to the inclusion in the prospectus dated 25 September 2019 ('the Prospectus') of our reports dated 25 September 2019 and authorise the contents of those reports for the purposes of Prospectus Regulation Rule 5.3.2R (2)(f). We attach a copy of the Prospectus initialled by us for the purpose of identification.

Our consent is required by Item 1.3 of Annex 1 of Commission Delegated Regulation (EU) 2019/980 and is given for the purpose of complying with that provision and for no other purpose.

Yours faithfully

*KPMG LLP*

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